

16 January 2019

Company Announcements Office
Australian Securities Exchange

Dear Sir/ Madam,

Notice of General Meeting - Typographical Errors

The Notice of General Meeting lodged on 14 January 2019 contained typographical errors.

The typographical errors were on page 4 of the Explanatory Memorandum:

- 160,000 Options - Exercise Price \$0.15650, expiry 15 February 2028 *should read* 160,000 Options - Exercise Price \$1.5650, expiry 15 February 2028; and
- 160,000 Options - Exercise Price \$0.14450, expiry 1 January 2028 *should read* 160,000 Options - Exercise Price \$1.4450, expiry 1 January 2028

Regards

Adam Sutherland
Company Secretary

About Weebit Nano Limited

Weebit Nano is a leader in the development of next generation computer memory technology, and plans to become the new industry standard in this space. Its goal is to address the growing need for a significantly higher performance and lower power computer memory technology. Weebit Nano's ReRAM technology is based on fab-friendly Silicon Oxide, allowing the company to rapidly execute, without the need for special equipment or preparations. The company secured several patents to ensure optimal commercial and legal protection for its ground-breaking technology.

Weebit Nano's technology enables a quantum leap, allowing semiconductor memory elements to be significantly cheaper, faster, more reliable and more energy efficient than the existing Flash technology. Weebit Nano has signed an R&D agreement with Leti, an R&D institute that specialises in nanotechnologies, to further develop SiOx ReRAM technology.

For more information please visit: <http://www.weebit-nano.com/>



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