

## Extension of Closing Date of Share Purchase Plan

**22 October 2018** – Weebit Nano Ltd (the “Company”) has today announced extending the closing date for the Share Purchase Plan (SPP) announced on 28 September 2018 from Monday, 22 October 2018 to Monday, 29 October 2018.

The Company has received applications of over \$1 million so far and continues to receive application enquiries from shareholders. The extension will ensure that all eligible shareholders have sufficient time to submit their applications to participate.

### Key Events and Dates\*

Event	Date
Record Date (for determining eligibility to participate in SPP Offer)	5.00pm on Thursday, 27 September 2018
SPP Offer Booklet dispatched to shareholders	Friday, 5 October 2018
SPP Offer Closing Date	5.00pm on Monday, 29 October 2018
Announcement of the number of New Shares to be allotted under the SPP Offer and, if applicable, the outcome of any Scale-back	Thursday, 1 November 2018
Allotment of New Shares under the SPP Offer	Friday, 2 November 2018
Expected date for ASX to grant quotation of New Shares issued under SPP Offer	Monday, 5 November 2018

\*Weebit Nano reserves the right, in its discretion, to vary these dates by making an announcement to the ASX. All references to a time are to the time in Sydney, Australia.

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#### About Weebit Nano Limited

Weebit Nano is a leader in the development of next generation computer memory technology, and plans to become the new industry standard in this space. Its goal is to address the growing need for a significantly higher performance and lower power computer memory technology. Weebit Nano’s ReRAM technology is based on fab-friendly Silicon Oxide, allowing the company to rapidly execute, without the need for special equipment or preparations. The company secured several patents to ensure optimal commercial and legal protection for its ground-breaking technology.

Weebit Nano’s technology enables a quantum leap, allowing semiconductor memory elements to be significantly cheaper, faster, more reliable and more energy efficient than the existing Flash technology. Weebit Nano has signed an R&D agreement with Leti, an R&D institute that specialises in nanotechnologies, to further develop SiOx ReRAM technology.

For more information please visit: <http://www.weebit-nano.com/>



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